

From: John Wallace <johnw.swaffham@gmail.com>
Sent: 20 July 2021 18:09
To: JUDY ANSCOMBE
Cc: Town Clerk | Swaffham Town Council; Graham Curtis
Subject: Re: Rotary Grant application
Attachments: Rotary Charity Ac yr end 30 Jun'20.xlsx; Rotary Gen account-yr end 30 June 2020 - Copy.xlsx

Good afternoon Judy,

All good here thank you.

Although the Golf day was exhausting, it was a success. Our Treasurer is still working on the numbers and whilst the net proceeds will be down on last time, because we could not raise enough lots from local organisations to enable us to hold a raffle, we are hoping it will be in the region of £2,500 - £3000. We decide in advance the main beneficiaries and include them in our advertising. This year they are West Norfolk and Waveney Branch of Mind and Swaffham Community Hospital League of Friends. This was our first major fund raiser since October 2019.

We do not usually preordain the income from other fund raising activities, this will evolve over the year taking into account the applications for support we receive and the project, local, national and international we decide to support.

Attached are copies of our general and charity accounts for the year to 30th June 2020 - I think I explained earlier how we are scrupulous in keeping charity monies separate from the income and expenses of running the

Club. If you need copies of the signed audited accounts, I'm sure our he will be able to oblige.

Sheet 2 of the Charity Account spreadsheet gives details of beneficiaries. Similar information is filed with the Charity Commission every year but is not always accessible on their site. Simplified information in the form of the total distributed each year and a list of beneficiaries is posted on our website:

swaffhamrotary.org.uk/our-club/charity-payments/

If you or Richard want anything else please ask Graham or me.

Kind regards

John

On Tue, 20 Jul 2021 at 15:21, JUDY ANSCOMBE <cllranscombe.swaffhamtc@gmail.com> wrote:

Good afternoon John

Hope all well with you; I hear the Golf Day was a success and certainly glorious weather.

The Town Clerk is getting together the agenda for next Monday's Finance meeting, on which your Grant Application is on.

As per the Grant Policy (Section 6 last bullet point), please could you email or send a link with your organisation's latest set of audited accounts; if you could email Richard please, who is copied in this email.

Could you also advise on the organisations that will benefit from this event please, if known?

Have attached the Grant Policy for your perusal John.

Many thanks

Kind regards

Judy

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